

# ANNUAL REPORT

## March 3, 2022

### BOARD OF DIRECTORS 2021-2022

#### ELECTED OFFICERS

##### Co-Presidents

Bonnie Jepsen, CEO  
Peggy Taylor

##### Co-Vice Presidents of Programs

Arlene Lemieux  
Martha Manske

##### Vice President of Communications

Connie Maquire, Secretary

##### Vice President of Finance

Barbara Lintner, Treasurer

##### Co-Vice Presidents of Membership

Katie Goodwin, Dues Treasurer  
Sharron Noone

#### APPOINTED OFFICERS

##### *Voting Members:*

##### Director of Governance

Mary J. Mayer

##### Director of Fund Development

Barbara Lintner

##### Director of Public Policy

Sharron Noone

##### *Non-voting Members:*

##### AAUW Fund Chair

Katie Goodwin

##### College/University Relations Chair

Cynthia Rauscher

##### Historian

Judith Scott

##### MHCC Scholarship Chair

Mary J. Mayer

##### NCCSWL Scholarship Chair

Arlene Lemieux

##### Sunshine Chair

Pat Woolsey

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##### Editor, *KeyNotes* branch newsletter

Barbara Kaufman

##### Reviewer

Deborah Frick

##### Website

Deborah Frick

## Message from Our Co-Presidents Bonnie Jepsen & Peggy Taylor

As branch Co-Presidents we are proud to say our branch has continued to maintain a positive morale over the year. Membership has been involved through phone contacts, e-mails, Zoom meetings, monthly newsletters, and our special holiday gift bags. We facilitated the development of a comprehensive strategic plan for the branch in compliance with the state plan. We continue to promote transparency, teamwork, and decision-making. Through our leadership and teamwork, the branch is aware of local, state, and national issues. As we persevere, we continue to grow!

The Program Vice-Presidents planned Zoom meetings with two local women's education and training programs. Oregon Tradeswomen and My Father's House are designed to support, train, educate, and prepare women for personal and employment opportunities. Our fall fundraiser, held virtually, was clearly designed to enhance our infamous Mt. Hood Community College scholarship. The scholarship now endowed into perpetuity provides educational success for a MHCC student. December's virtual "tea party" was enjoyed by the branch. January 2022 brought branch members together for our first "in-person" luncheon. The speaker represented the Portland Metro Council. February 2022 brought the MHCC president as speaker for another "in-person" luncheon.

Our Finance Vice-President is vital to our branch. She has re-organized and refined portions of the branches budget process. In addition, she coordinated our fund-raising project, "Calling All Angels." In connection with this project, she provided members with detailed tax documents.

Other leadership positions have meant challenges with dedication! Our Membership Vice-President continues the difficult task of recruitment. Public Policy updates have kept our branch politically informed. The Funds position highlighted our virtual scholarship fund raising effort. The Communication Vice-President's technical support provided valuable Zoom information for members.

In closing the Gresham Area Branch has maintained a strong and dedicated membership. The dedication of the branch during these times is commendable!

# STATEMENT OF FINANCIAL POSITION

*March 3, 2022*

## ASSETS

### CASH

#### I. UNRESTRICTED FUNDS

*Onpoint Credit Union Checking Account #23*  
TOTAL GENERAL FUND \$ 5,708.70

*Onpoint Credit Union Savings Account #01*  
BOARD-DESIGNATED FUNDS  
Operating Reserve \$ 1,212.45  
Program Development Reserves \$ 1,500.00  
TOTAL BOARD-DESIGNATED FUNDS \$ 2,712.45

**TOTAL UNRESTRICTED FUNDS \$ 8,421.15**

#### II. TEMPORARILY RESTRICTED FUNDS

*Onpoint Credit Union Checking Account #24*  
FORRESTER COMMUNITY ED GRANT \$ 549.81  
NCCWSL SCHOLARSHIP \$ 3,064.00  
NEW HORIZONS CAREER DEV GRANT \$ 5.00

**TOTAL TEMPORARILY RESTRICTED FUNDS \$ 3,618.81**

**TOTAL CASH \$ 12,039.96**

**TOTAL ASSETS \$ 12,039.96**

**TOTAL LIABILITIES \$ 00.00**

**TOTAL NET ASSETS \$ 12,039.96**

*Increase of \$ 1,602.44 in total net assets from 3/8/21 to 3/3/22.*

**Other Resources & Community Support.** Approximate balance of \$55,000 in the branch's endowed scholarship account at the Mount Hood Community College Foundation.

**Member Leadership.** Gresham Area Branch of AAUW, Inc. is an all-volunteer organization with no paid staff and no office space expenses. Any unreimbursed, out-of-pocket expenses for normal operating expenses are tax-deductible contributions. The branch absorbs the cost of fundraising, including credit card fees resulting in 100% of the gross donations directly supporting our mission-based programs and activities.

**Charitable Purpose.** The Gresham Area Branch of AAUW is a 501(c)(3) affiliate of AAUW and an Oregon public benefit corporation. Donations and membership dues are tax-deductible contributions. The branch develops programs and activities that promote equity, education, wellbeing, and opportunities for women and girls that empower them to realize their full potential. We provide scholarships, grants, awards, and other recognitions and opportunities to women and participate with other organizations and foundations with mutual interests.

## CONTACT

President  
Gresham Area Branch of AAUW, Inc.  
4233 SE 182nd Avenue, #343  
Gresham, Oregon 97030

aauwgresham@gmail.com  
aauw-gab.org  
aauwgreshamarea.org

## MHCC Scholarships News

### Mt. Hood Community College (MHCC)

This was the 14th year we awarded our annual scholarship to a 2nd-year, STEM-studies, woman student who demonstrates outstanding achievement. In 2020 our annual branch scholarship administered by the MHCC Foundation was endowed. Even so, we continue to fundraise to increase our scholarship fund balance to increase the scholarship award in the future.

## Fund Development Results

Despite Covid limitations, our virtual "Calling All Angels" fundraiser donations totaled \$11,425.00. 100% of the gross proceeds from this virtual giving campaign were distributed as follows:

- \$ 2,265 AAUW Fund for National's programs
- \$ 2,190 AAUW Gresham for local programs & operations
- \$ 6,305 MHCC Foundation for our branch's scholarship fund, plus a \$10,000 direct donation to our scholarship account at MHCC account from a single donor
- \$ 665 NCCWSL branch scholarship fund

## Membership Outreach Activities

- Monthly newsletter, e-blasts, phone calls, mail, and website
- Sunshine outreach and birthday recognitions
- Virtual programs and membership meetings
- Virtual Yuletide Tea and virtual interest groups
- In-person 51<sup>th</sup> birthday celebration

## AAUW MISSION

*To advance gender equity for women and girls through research, education, and advocacy.*

## VISION

*Equity for All*

## VALUES

*Nonpartisan. Fact-based. Integrity. Inclusiveness and intersectionality.*

## DIVERSITY

*In principle and practice, AAUW values and seeks a diverse membership. There shall be no barriers to full participation in this organization on the basis of gender, race, creed, age, sexual orientation, national origin, disability or class.*